

Meierhenry Sargent LLP

ATTORNEYS AT LAW

#001882876

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

Mark V. Meierhenry
(1944-2020)

July 2, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Miller School District 29-4
Beadle, Buffalo, Hand and Hyde Counties, South Dakota
\$2,400,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

MILLER SCHOOL DISTRICT 29-4
HAND, BUFFALO, BEADLE AND HYDE COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Miller School District 29-4.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2021
3. Date of issue: July 1, 2021
4. Purpose of Issue: The District is issuing the Certificates for the purpose of providing funds for school improvements including, but not limited to (1) the renovation, repair, and equipping of the District's facilities, and (2) pay costs of issuance.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,400,000
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2021 is true and correct on this 1st day of July 2021.

By: Sara Gates
Its: Business Manager

\$2,400,000

Miller School District 29-4, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2021

Non-Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/01/2021	-	-	-	-
06/01/2022	225,000.00	2.000%	44,000.00	269,000.00
12/01/2022	-	-	21,750.00	21,750.00
06/01/2023	225,000.00	2.000%	21,750.00	246,750.00
12/01/2023	-	-	19,500.00	19,500.00
06/01/2024	230,000.00	2.000%	19,500.00	249,500.00
12/01/2024	-	-	17,200.00	17,200.00
06/01/2025	235,000.00	2.000%	17,200.00	252,200.00
12/01/2025	-	-	14,850.00	14,850.00
06/01/2026	235,000.00	2.000%	14,850.00	249,850.00
12/01/2026	-	-	12,500.00	12,500.00
06/01/2027	240,000.00	2.000%	12,500.00	252,500.00
12/01/2027	-	-	10,100.00	10,100.00
06/01/2028	245,000.00	2.000%	10,100.00	255,100.00
12/01/2028	-	-	7,650.00	7,650.00
06/01/2029	250,000.00	2.000%	7,650.00	257,650.00
12/01/2029	-	-	5,150.00	5,150.00
06/01/2030	255,000.00	2.000%	5,150.00	260,150.00
12/01/2030	-	-	2,600.00	2,600.00
06/01/2031	260,000.00	2.000%	2,600.00	262,600.00
Total	\$2,400,000.00	-	\$266,600.00	\$2,666,600.00

Yield Statistics

Bond Year Dollars	\$13,330.00
Average Life	5.554 Years
Average Coupon	2.0000000%
Net Interest Cost (NIC)	1.4644831%
True Interest Cost (TIC)	1.4341469%
Bond Yield for Arbitrage Purposes	0.9111128%
All Inclusive Cost (AIC)	1.4890635%

IRS Form 8038

Net Interest Cost	1.1886357%
Weighted Average Maturity	5.557 Years